

Your cooperation in completing this questionnaire is essential in order to provide you with dental care in a safe and efficient manner. All information is protected by the patient-doctor confidentiality. Our staff is available to assist you with the completion of this form. **PLEASE PRINT.**

### REGISTRATION INFORMATION

The patient is an: ADULT  CHILD  ADULT UNDER GUARDIANSHIP  Name of Guardian \_\_\_\_\_

Patient's name: \_\_\_\_\_  
(last) (first) (initials) (preferred first name)

Address: \_\_\_\_\_  
(street) (apt #) (city) (province) (postal code)

Primary phone# \_\_\_\_\_ Alternate phone# \_\_\_\_\_ Work phone# \_\_\_\_\_

E-mail: \_\_\_\_\_ What is the preferred way to contact you? \_\_\_\_\_

Date of Birth: \_\_\_/\_\_\_/\_\_\_ Sex: M  F  X  Occupation: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
D M Y

Person responsible for this account: \_\_\_\_\_ Are other family members patients here? Yes  No

How did you find about our office? Friend  \_\_\_\_\_ Flyer  Internet  \_\_\_\_\_ Other  \_\_\_\_\_  
(name) (website) (please specify)

### INSURANCE

**Please be advised that dental insurance or benefits is a contract between you, your employer and your insurance provider and any available benefits are determined by your individual policy. Under the Privacy Act, the majority of insurance providers will not provide our office with specific details regarding your coverage. We cannot influence how much of our fees your insurance will cover. Our objective as dental health care providers is to diagnose and recommend treatment according to each patient's particular needs. We do not know if your insurance will cover the treatment we propose, as this is only outlined in your policy handbook. If you need assistance with the handbook, we can help.**

Do you have dental insurance? No  Yes  Multiple plans

Insurance card with you? No  (Payment required at time of treatment, we'll help with the paperwork for your provider to reimburse you)  
Yes  Please provide your insurance card(s) to reception to have it entered directly into your profile

Is your insurance coverage through a spouse or a family member? Complete the section below:

Policy holder name: \_\_\_\_\_ Policy holder DOB: \_\_\_/\_\_\_/\_\_\_ Relationship to patient \_\_\_\_\_  
D M Y

### EMERGENCY AND MD

In case of emergency, we should notify - Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone No: \_\_\_\_\_

Name of Family Doctor: \_\_\_\_\_ Phone or address: \_\_\_\_\_

Name of Medical Specialist: \_\_\_\_\_ Area of specialty: \_\_\_\_\_

Phone or address: \_\_\_\_\_

### MEDICAL HISTORY

1. Are you currently being treated for any medical condition or have you been treated within the past year? Yes  No  Not sure

If yes, please explain \_\_\_\_\_

2. Do you have any unresolved health issues? \_\_\_\_\_ Yes  No  Not sure

3. When was your last medical checkup? \_\_\_\_\_

4. Has there been any change in your general health in the past year? Yes  No  Not sure

If yes, please explain \_\_\_\_\_

5. Are you taking any medications, non-prescription drugs or herbal supplements of any kind? Yes  No  Not sure

If yes, please list \_\_\_\_\_

6. Have you ever been advised to take premedication before dental treatment? Yes  No  Not sure

... continue to the next page

7. Do you have any allergies to medications, latex/rubber products, other (e.g. hay fever, foods, metals)? Yes  No  Not sure   
If you answered yes, please list: \_\_\_\_\_
8. Do you have a prosthetic or artificial joint? If yes, when was the surgery performed? \_\_\_\_\_ Yes  No  Not sure
9. Do you have any conditions or therapies that could affect your immune system, e.g. leukemia, AIDS, HIV infection, radiotherapy, chemotherapy? Yes  No  Not sure
10. Do you have a bleeding problem or bleeding disorder? Yes  No  Not sure
11. Do you take baby aspirin or other blood thinners on a regular basis? Yes  No  Not sure
12. Have you ever been hospitalized for any illnesses or operations? Yes  No  Not sure
13. Do you have or have you ever had any of the following? PLEASE CHECK!
- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> chest pain, angina      | <input type="checkbox"/> pacemaker            | <input type="checkbox"/> arthritis               | <input type="checkbox"/> malignant hyperthermia   |
| <input type="checkbox"/> heart attack            | <input type="checkbox"/> bypass/angioplasty   | <input type="checkbox"/> stomach ulcers          | <input type="checkbox"/> severe headaches         |
| <input type="checkbox"/> blood pressure problems | <input type="checkbox"/> tuberculosis         | <input type="checkbox"/> inflamm. bowel disease  | <input type="checkbox"/> psychiatric therapy      |
| <input type="checkbox"/> shortness of breath     | <input type="checkbox"/> lung disease, asthma | <input type="checkbox"/> thyroid disease         | <input type="checkbox"/> eating disorder          |
| <input type="checkbox"/> rheumatic fever         | <input type="checkbox"/> steroid therapy      | <input type="checkbox"/> kidney disease          | <input type="checkbox"/> seizures (epilepsy)      |
| <input type="checkbox"/> mitral valve prolapse   | <input type="checkbox"/> diabetes             | <input type="checkbox"/> liver disease           | <input type="checkbox"/> drug/alcohol dependency  |
| <input type="checkbox"/> heart surgery           | <input type="checkbox"/> cancer               | <input type="checkbox"/> osteoporosis medication | <input type="checkbox"/> sexually transm. disease |
| <input type="checkbox"/> congenital heart defect | <input type="checkbox"/> stroke               | (bone strengtheners)                             | <input type="checkbox"/> autoimmune disease       |
14. Are there any conditions or diseases not listed above that you have or have had? Yes  No  Not sure   
If so, what? \_\_\_\_\_
15. Are there any diseases or medical problems that run in your family? Yes  No  Not sure   
(e.g. diabetes, cancer or heart disease) \_\_\_\_\_
16. Do you smoke or chew tobacco products? Yes  No  Not sure
17. For women only: Are you breastfeeding or pregnant? Yes  No  Not sure   
If pregnant, what is the expected delivery date? \_\_\_\_\_

### DENTAL HISTORY

- When was your last dental visit? \_\_\_\_\_ What for? \_\_\_\_\_ When did you last have dental x-rays? \_\_\_\_\_
- |  |  |   |  |
|--|--|---|--|
| Have you seen a dentist regularly?     | Yes <input type="checkbox"/> No <input type="checkbox"/> | Do your gums bleed when you brush or floss?   | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Do any of your teeth ache?             | Yes <input type="checkbox"/> No <input type="checkbox"/> | Do you have any pain when you chew?           | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Do you have a bad taste or bad breath? | Yes <input type="checkbox"/> No <input type="checkbox"/> | Have you had any trauma to your jaws or face? | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Have you ever had implant surgery?     | Yes <input type="checkbox"/> No <input type="checkbox"/> | Have you ever had jaw surgery?                | Yes <input type="checkbox"/> No <input type="checkbox"/> |
- Are you nervous during dental treatment? Yes  No  If yes, why? \_\_\_\_\_
- What would you change about your teeth? \_\_\_\_\_

How can we help? \_\_\_\_\_

To the best of my knowledge, the above information is correct. I consent to the dental procedures agreed to be necessary or advisable, including the use of local anesthetics and radiographs, as indicated, and I will assume responsibility for fees associated with those procedures.

\_\_\_\_\_  
PATIENT/PARENT/GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
DENTIST SIGNATURE

DENTIST'S NOTES \_\_\_\_\_

## Personal Information Consent Form

We are committed to protecting the privacy of our patients' personal information and to utilizing all personal information in a responsible and professional manner. This document summarizes some of the personal information that we collect, use and disclose. In addition to the circumstances described in this form, we also collect, use and disclose personal information when permitted or required by law.

We collect information from our patients such as names, home addresses, work addresses, home telephone numbers, cell-phone numbers, work telephone numbers, and e-mail addresses. (Collectively referred to as "Contact Information").

Contact Information is collected and used for the following purposes:

- To open and update patient files;
- To invoice patients for dental services, to process credit card payments, or to collect unpaid accounts;
- To process claims for payment or reimbursement from third-party health benefit providers and insurance companies;
- To send reminders to patients concerning the need for further dental examination or treatment;
- To send patients informational material about our dental practice.

Contact Information is disclosed to third party health benefit providers and insurance companies where the patient has submitted a claim for reimbursement or payment of all or part of the cost of dental treatments or has asked us to submit a claim on the patient's behalf.

Financial information may be collected in order to make arrangements for the payment of dental services.

We collect information from our patients about their health history, their family health history, physical condition and dental treatments (collectively referred to as "Medical Information"). Patients' Medical Information is collected and used for the purpose of diagnosing dental conditions and providing dental treatment.

Patients' Medical Information is disclosed:

- To third party health benefit providers and insurance companies where the patient has submitted a claim for reimbursement or payment of all or part of the cost of dental treatment or has asked us to submit a claim on the patients' behalf;
- To other dentists and dental specialists, where we are seeking a second opinion and the patient has consented to us obtaining the second opinion;
- To other dentists and dental specialists if the patient, with their consent, has been referred by us to the other dentist or dental specialist for treatment;
- To other dentists and dental specialists where those dentists have asked us, with the consent of the patient, to provide a second opinion;
- To other health care professionals such as physicians if the patient, with their consent, has been referred by us to the other health care professional for either a second opinion or treatment.

Dental information may include x-rays, cast models, pictures and/or videos. These will be kept as a record of care and may be used for educational purposes in study club meetings, lectures, seminars, and professional publications (journals, magazines). If any of these are used in any publication or as part of a demonstration, the patient's name and other identifying information will remain confidential.

If we are ever considering selling all or part of our dental practice, qualified potential purchasers may be granted access as part of the due diligence process to patient information in order to verify information important to the potential sale. If this occurs, we will take steps to ensure that the prospective purchaser safeguards all personal information.

Dentists are regulated by the Alberta Dental Association and College, which may inspect our records and interview staff as part of its regulatory activities in the public interest.

I consent to the collection, use and disclosure of my personal information as set out above.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name (patient/legal guardian)

\_\_\_\_\_  
Signature

## FINANCIAL RESPONSIBILITY AGREEMENT

Thank you for entrusting us with your personal dental needs. We are very proud of our knowledgeable, well-trained, and caring staff. You will find us dedicated to helping you maintain your optimum oral health.

Please take time to familiarize yourself with our office financial procedures and policies.

- Your dental insurance is a contract between you and your insurance company. We cannot guarantee payment or coverage of your claim. Insurance policies vary greatly. Therefore, owing to the complexity of Insurance contracts, **you are fully responsible for knowing your own insurance plan.** Treatment is recommended based on what you need, not on what you are covered for. As a courtesy, we will prepare and submit claims on your behalf. Full payment will be required if your insurance does not allow direct billing. We are happy to work with you to help you understand your dental benefits. We encourage you to bring in your insurance booklet so that we can review it with you.
- Balances are to be paid in full at each appointment, unless written financial arrangements are made in advance of your treatment. Please discuss payment options and fees with our staff, and they would be pleased to work with you to make the required arrangements.
- Provided 2-business days notice is given, no charge will be made for rescheduling an appointment. Otherwise a fee may be incurred. Once an appointment has been made, please remember this time has been reserved specifically for you. A 50\$ fee will be applied to cover our expenses.
- We require a 50% deposit for major dental treatment (crowns, bridges, implants, removable appliances). If we have a valid preauthorization of benefits from your insurance provider, we will only require a deposit of the amount not covered. Any remaining balances are due on the day of service is complete.
- For your convenience, we accept the following forms of payment: cash, Visa, MasterCard, direct payment (Interac) or American Express. Personal cheques are not accepted.

### YOUR FINANCIAL CONSENT

The patient/guardian agrees that he/she is fully responsible for payment of procedures performed in this office, including any treatment deemed not a covered benefit by any dental insurance the patient may have.

I certify I have read and understand the above.

\_\_\_\_\_ Date

\_\_\_\_\_ Print Name (patient/legal guardian)

\_\_\_\_\_ Signature

### PAYMENT POLICY

As a courtesy, we will direct bill to your insurance. Please note that payment is expected at each appointment as determined by your insurance plan or lack thereof. A credit card number will be kept on file for any balances not covered by your plan. Should you choose to decline to provide us with the information, we will assume non-assignment for your dental plan. For your convenience, we offer the following methods of payment. Please check your preferred payment option.

- Visa       MasterCard       American Express

Name on card \_\_\_\_\_

Card # \_\_\_\_\_ Expiry: month \_\_\_\_ year \_\_\_\_\_

Signature \_\_\_\_\_